CONFLICT OF INTEREST (COI) MANAGEMENT AND RESOLUTION

Disclosure sent to all individuals in a position to influence or control content of educational activity

Is individual willing to complete disclosure? Yes → No

Individual cannot participate in planning educational activity

Disclosure information is reviewed by OCPD and designated planning committee reviewer

Does individual disclose financial relationships? Yes → No

Is the relationship a relevant financial relationship with an ACCME-defined commercial interest and therefore presents a potential COI?

If all 4 boxes are checked, it's a relevant financial relationship

- Financial relationship between person in control of content (or their spouse/partner) and an ACCME-defined commercial interest
- Any amount
- In the past 12 months prior to the activity
- Products/services of the ACCME-defined commercial interest with which the person has the financial relationships are related to the content of the CME activity

Determine appropriate action to manage and resolve COI

Can COI be managed or resolved? Yes → No

Individual cannot participate in planning educational activity

Update COI grid with COI management or resolution plan and notes, per COI Grid Guidelines

Individual can participate in planning CME activity per COI management and resolution plan

Actions to manage and resolve COI

- Review presentation content (peer or independent review)
- Contact speaker regarding presentation content
- Refer to Course Director or Planning Committee member for additional review
- Other actions as needed

August 29, 2017
No financial relationship(s) disclosed
Update “Is there a potential COI” column on COI grid to “no”, include your initials and the date

Non-relevant financial relationship(s) disclosed
Update “Is there a potential COI” column on COI grid to “no”, include your initials and the date

Relevant financial relationship(s) disclosed
- Update “Is there a potential COI” column on COI grid to “yes”, include your initials and the date
- Determine which of the following COI management/resolution action plan will effectively manage or resolve this COI
  - Review presentation content (peer or independent review)
  - Contact speaker regarding presentation content
  - Refer to Course Director or Planning Committee member for additional review
  - Other actions as needed (include detailed notes on COI grid)
- Update “COI management/resolution action plan” column on COI grid to reflect which action plan was taken
- Update “Notes” column on COI grid with additional information